

National and State

statistical review FOR 2017

COMMUNITY ASSOCIATION DATA



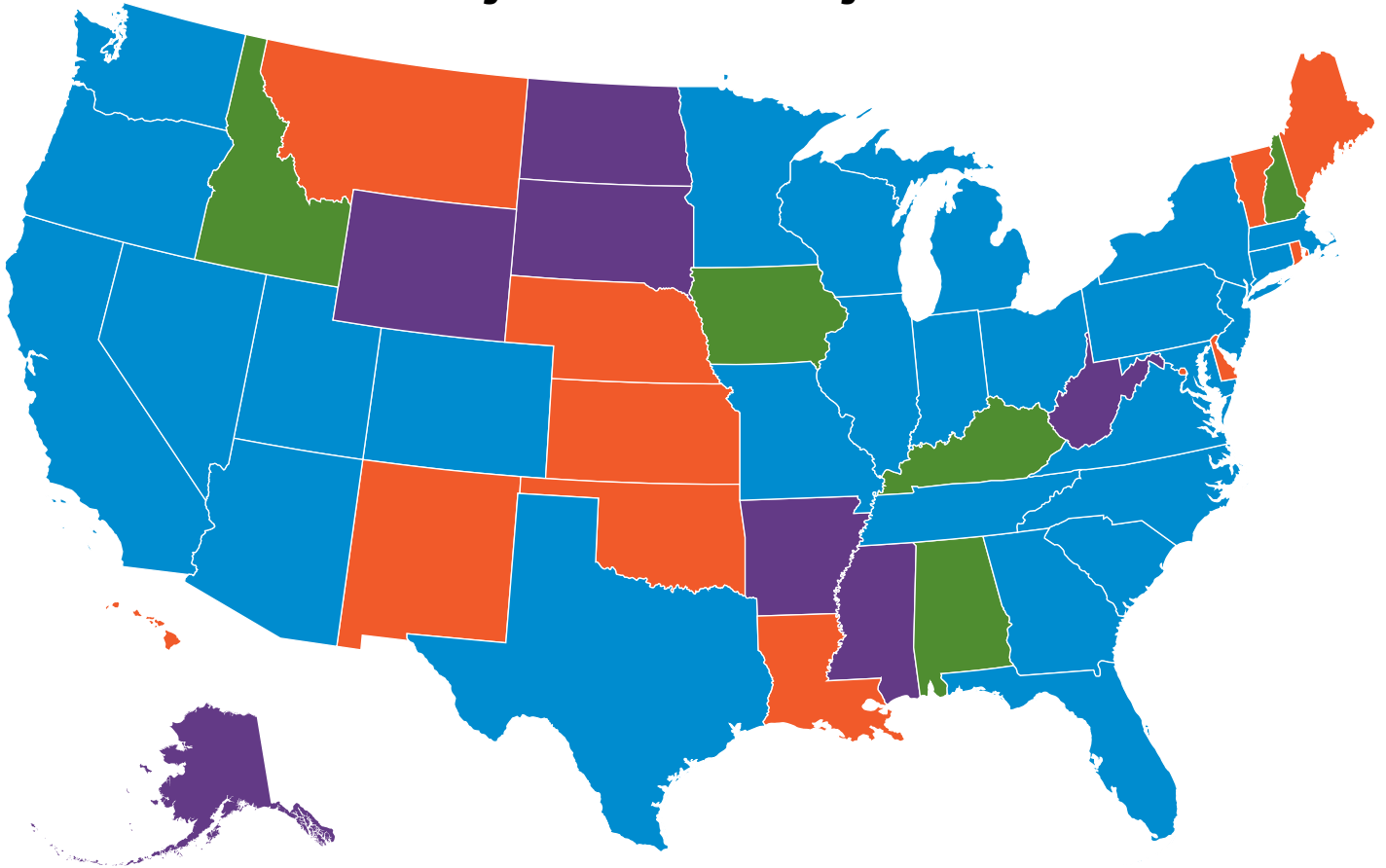
U.S. community associations, housing units, and residents

Year	Communities	Housing Units	Residents
1970	10,000	.7 million	2.1 million
1980	36,000	3.6	9.6
1990	130,000	11.6	29.6
2000	222,500	17.8	45.2
2002	240,000	19.2	48.0
2004	260,000	20.8	51.8
2006	286,000	23.1	57.0
2008	300,800	24.1	59.5
2010	311,600	24.8	62.0
2011	317,200	25.4	62.7
2012	323,600	25.9	63.4
2013	328,500	26.3	65.7
2014	333,600	26.7	66.7
2015	338,000	26.2	68.0
2016	342,000	26.3	69.0
2017	344,500	26.6	70.0

Homeowners associations account for about 54–60% of the totals, condominium communities for 38–42%, and cooperatives for 2–4%.

CAI estimates the number of U.S. community associations in 2018 is between 346,000 and 348,000.

■ Community Associations by State, 2017



State	Number of Associations	Rounded Estimated Number of Residents in Associations
Florida	48,000	9,753,000
California	45,900	9,327,000
Texas	20,000	4,064,000
Illinois	18,650	3,790,000
North Carolina	13,950	2,835,000
New York	13,850	2,814,000
Massachusetts	12,400	2,520,000
Georgia	10,600	2,154,000
Washington State	10,400	2,113,000
Arizona	9,600	1,951,000
Colorado	9,550	1,940,000
Virginia	8,650	1,758,000
Ohio	8,450	1,717,000
Michigan	8,350	1,697,000
Minnesota	7,650	1,554,000
South Carolina	6,900	1,402,000
New Jersey	6,850	1,392,000
Pennsylvania	6,800	1,382,000
Maryland	6,750	1,372,000
Missouri	5,450	1,107,000
Wisconsin	5,300	1,077,000
Connecticut	4,900	996,000
Tennessee	4,825	980,000
Indiana	4,850	985,000
Oregon	3,850	782,000
Utah	3,400	691,000
Nevada	3,225	655,000

■ **Between 2,000 and 3,000 associations**

Alabama, Idaho, Iowa, Kentucky, New Hampshire

■ **Between 1,000 and 2,000**

Delaware, District of Columbia, Hawaii, Kansas, Louisiana, Maine, Montana, Nebraska, New Mexico, Oklahoma, Rhode Island, Vermont

■ **Fewer than 1,000**

Alaska, Arkansas, Mississippi, North Dakota, South Dakota, West Virginia, Wyoming

Total U.S. associations: 344,500

NOTE: The term "community association" in this report refers to planned communities (e.g., homeowners associations, condominium communities, and housing cooperatives).

National Data, 2017



22–24

Percent of U.S. population in community associations.



\$5.88 trillion

Value of homes in community associations.



\$90 billion

Assessments collected from homeowners. Assessments fund many essential association obligations, including professional management services, utilities, security, insurance, common area maintenance, landscaping, capital improvement projects, and amenities like pools and club houses.



\$25 billion

Assessment dollars contributed to association reserve funds for the repair, replacement, and enhancement of common property, e.g., replacing roofs, resurfacing streets, repairing swimming pools and elevators, meeting new environmental standards, and implementing new energy-saving features.



50,000–55,000

Community association managers (includes onsite managers and those who provide part-time support to a number of communities).



6,000–9,000

Large-scale associations, i.e., those meeting at least two of the following three characteristics: a single, contiguous community with a general manager; a minimum of 1,000 lots and/or homes; and a minimum annual budget of \$2 million.



30–40

Percentage of community associations that are self-managed, meaning they may use professional assistance for specific projects, activities, and services, but do not employ a professional manager or management company.



61

Percent of new housing built for sale is in a community association.



7,000–8,000

Community association management companies.



95,000–100,000

Individuals employed by management companies.



2,380,000

Community association board and committee members.



80,500,000

Hours of service performed annually by association board and committee members.



\$1.98 billion

Estimated value of time provided by homeowner board and committee members based on the Bureau of Labor Statistics estimate of \$24.69 per hour for volunteer time.



ABOUT CAI

Since 1973, Community Associations Institute (CAI) has been the leading provider of resources and information for homeowners, volunteer board leaders, professional managers, and business professionals in nearly 350,000 community associations, condominiums, and co-ops in the United States and millions of communities worldwide. With nearly 40,000 members, CAI works in partnership with 64 affiliated chapters within the U.S, Canada, United Arab Emirates, and South Africa, as well as with housing leaders in several other countries including Australia, Spain, Saudi Arabia, and the United Kingdom.

A global nonprofit 501(c)(6) organization, CAI is the foremost authority in community association management, governance, education, and advocacy. Our mission is to inspire professionalism, effective leadership, and responsible citizenship—ideals reflected in community associations that are preferred places to call home. Visit us at www.caionline.org and follow us on Twitter and Facebook @CAISocial.



ABOUT THE FOUNDATION FOR COMMUNITY ASSOCIATION RESEARCH

Our mission—with your support—is to provide research-based information for homeowners, association board members, community managers, developers, and other stakeholders. Since the Foundation's inception in 1975, we've built a solid reputation for producing accurate, insightful, and timely information, and we continue to build on that legacy. Visit foundation.caionline.org.

The statistical information in this report was developed by Clifford J. Treese, CIRMS, president of Association Data, Inc., in Mountain House, Calif. A member of CAI almost since its inception, Treese is a past president of CAI and the Foundation for Community Association Research. We are grateful for his continuing support of both organizations.

Additional statistical information published by the Foundation for Community Association Research is available at foundation.caionline.org.

6402 Arlington Blvd., Suite 500 | Falls Church, VA 22042 | www.caionline.org



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